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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1

## LOWENSTEIN SANDLER LLP

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Order Filed on September 20, 2019 by Clerk U.S. Bankruptcy Court District of New Jersey

In re:

ACETO CORPORATION, et al., 1

Debtors.

Chapter 11

Case No. 19-13448 (VFP)

(Jointly Administered)

Hearing Date: September 17, 2019 at 10:00 a.m. (ET)

## ORDER (A) FURTHER EXTENDING THE DEBTORS' EXCLUSIVE PERIODS TO FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF PURSUANT TO SECTION 1121 OF THE BANKRUPTCY CODE, AND (B) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**:

DATED: September 20, 2019

Honorable Vincent F. Papalia United States Bankruptcy Judge

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Aceto Corporation (0520); Tri Harbor Chemical Holdings LLC (f/k/a Aceto Agricultural Chemicals LLC) (f/k/a Aceto Agricultural Chemicals Corporation) (3948); Tri Harbor Realty LLC (f/k/a Aceto Realty LLC) (7634) November Realty LLC (f/k/a Rising Pharmaceuticals, LLC, f/k/a Rising Pharmaceuticals, LLC) (7959); Kavod Health LLC (f/k/a Rising Health, LLC) (1562); Kavris Health LLC (f/k/a Acetris Health, LLC) (3236); KAVACK Pharmaceuticals LLC (f/k/a PACK Pharmaceuticals, LLC) (2525); Arsynco, Inc. (7392); and Acei Realty Corp. (4433).

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Debtors: Aceto Corporation, et al.

Case No.: 19-13448 (VFP)

Caption: Order (A) Further Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan

and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code,

and (B) Granting Related Relief

This matter is before the Court upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") in these chapter 11 cases requesting entry of an order (a) further extending the period during which the Debtors have the exclusive right to file a chapter 11 plan (the "Exclusive Filing Period") by 60 days, from August 19, 2019 through and including October 18, 2019, and extending the period during which the Debtors have the exclusive right to solicit votes thereon (the "Exclusive Solicitation Period," and together with the Exclusive Filing Period, the "Exclusive Periods") by 60 days, from October 17, 2019 through and including December 16, 2019, without prejudice to the Debtors' right to seek further extensions of the Exclusive Periods, and (b) granting related relief; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered on July 23, 1984, and amended on September 18, 2012; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation and sufficient cause appearing therefor;

## IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Filing Period under section 1121(b) of the Bankruptcy Code is hereby extended through and including October 18, 2019.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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Debtors: Aceto Corporation, et al.

Case No.: 19-13448 (VFP)

Caption: Order (A) Further Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan

and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code,

and (B) Granting Related Relief

3. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Solicitation Period under section 1121(c) of the Bankruptcy Code is hereby extended through and including December 16, 2019.

- 4. Without further order of the Court, the Exclusive Filing Period and the Exclusive Solicitation Period shall be automatically extended upon the filing by the Debtors of a motion seeking further extension of such periods until entry by the Court of an order on such motion.
- 5. Nothing herein shall prejudice (a) the Debtors' right to seek further extensions of the Exclusive Periods consistent with section 1121(d) of the Bankruptcy Code, or (b) the rights of any party in interest to object to any requests for further extensions.
  - 6. This Order shall be immediately effective and enforceable upon its entry.
- 7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
- 8. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation, or enforcement of this Order.